

STATE OF THE RESTAURANT INDUSTRY 2025

POCKET GUIDE





RESTAURANT & FOODSERVICE INDUSTRY IN 2025

\$1.5T forecast sales 1M+

15.9M

locations

employees

Nation's 2nd

largest privatesector

employer

SMALL BUSINESSES, BIG IMPACT



\$3.5T Economic contribution to economy

1 in 10 people work in the restaurant industry

41% of restaurants are minority-owned

47% of restaurants are at least 50% women-owned

> 9 in 10

restaurants have fewer than **50 employees**

> 7 in 10 restaurants are single-unit operations

INDUSTRY OF OPPORTUNITY

The restaurant industry is projected to create

1.5M jobs

over the next decade, reaching 17.4M by 2035

Nearly 1/2

of adults' **first jobs** were in a restaurant

1 in 3

employed teens work in restaurants more than any other industry



9 in 10

restaurant managers and 8 in 10 restaurant owners **started in entry-level** restaurant positions

Restaurants
employ
more women
managers
and minority
managers than
any other industry

CONSUMERSBY THE NUMBERS



82%

of consumers
say going out
to a restaurant
is a better use
of their leisure
time than
cooking at home

58%

of consumers say
they eat a wider
variety of global
cuisines now
than they used
to, such as Asian,
South American,
European
or African

82%

of consumers say the availability of discounts or value promotions are important to them when choosing a restaurant for delivery

86%

of consumers say restaurants are a good place to learn about food that they haven't tried before

70%

of consumers say they would be likely to participate in **tasting events** at a restaurant

62%

of consumers say they'd likely participate in a meal subscription program if it was offered by a restaurant in their area

51%

of consumers including 67% of Gen Z adults and 64% of millennials say ordering **takeout food** from a restaurant is an essential part of their lifestyle



53%

of consumers say the availability of technology options for things like ordering and paying is important to them when choosing a limitedservice restaurant

76%

social media is a good way to learn about restaurants in their area





of consumers say the availability of locally-sourced food is important to them when choosing a sitdown, tableservice

44%

of consumers say they would be likely to purchase apparel (such as sweatshirts or caps) containing the restaurant's name and logo if they were offered by one of their favorite restaurants



64%

of consumers say they are increasingly likely to replace traditional meals (breakfast, lunch or dinner) with **snack** items during the day

41%

of consumers say an important factor when choosing a fullservice restaurant is whether they are a member of its customer loyalty and reward program



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