



What we found

Attention to health is back at center stage.

Immunity-boosting foods and plant-based sandwiches make up three of the Top 10 Trends for 2022, as consumers balance the comfort foods they demanded during the pandemic to refocus on better-for-you options.

Immunity-boosting foods, from tomatoes, seeds and berries to olive oil and dark chocolate, are said to fight cancer, dementia, and viruses among other benefits.

The plant-based market continues to grow and plantbased proteins in sandwiches, breakfast sandwiches and burgers all rank as hot trends. They make the top three in three categories.

In addition to trending, plant-based selections are increasingly providing menu alternatives in the face of animal protein supply shortages and imparting a sense of eco-friendliness and healthiness. Plant-based proteins check a lot of boxes.

Traditional proteins continue to rank hot, but this year, chefs indicate the less expensive cuts—thighs vs. wings, chuck vs. loin—will show up more often on menus. Whether the trend is due to supply issues, rising food costs, culinary exploration or all these influences combined, expect the trend in '22.



Packaging prioritized

Off the menu, what's hot focuses on the sustained demands of off-premises traffic. In this year's survey, the top three rated items were sustainable packaging, packaging that keeps food intact in transit, and packaging that retains temperature.

Packaging's place in the top spots tells us that off-premises traffic will remain high in the coming year. As packaging has quickly evolved during the pandemic, operators are trying new options to provide the best experience for their customers, and they're focused on how to do it sustainably.

WIDE, WIDE WORLD OF FLAVOR

Global influences traditionally score high on the annual What's Hot Survey and '22's forecast is no different. The top five regions influencing menus next year are:

- 1. Southeast Asian (e.g., Vietnamese, Singaporean, Philippine)
- 2. South American (e.g., Argentinian, Brazilian, Chilean)
- 3. Caribbean (e.g., Puerto Rican, Cuban, Dominican)
- 4. North African (e.g., Moroccan, Algerian, Libyan)
- 5. Western African (e.g., Nigerian, Ghanan, Western Saharan)





TOP 3 TRENDS by Daypart continued

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- . Plant-based sandwiches
- 2. Globally inspired salads
- **3.** Grain-based bowls

DINNER



9 Plant-based burgers

Less-expensive beef cuts (beef chuck vs. loin)

PLANT-BASED SANDWICHES















TOP 3 Macro Trends



- Zero waste/sustainability
- Menu streamlining (fewer menu items, cutting SKUs, etc.)
- J. Immunity-boosting/ functional ingredients





Methodology

The National Restaurant Association partnered with the American Culinary Federation to conduct its annual What's Hot survey. Targeted to thought leaders in the culinary world, 350 professional chefs offered their expertise to select what they believe will be the leading food and menu trends for 2022.

Presented with a list of 109 food items and culinary concepts compiled by Association experts and Technomic's Menu Research & Insights Division, respondents were asked to rate each item as Hot, Not Hot, and Perennial Favorite.

The top results are here.



















For more information, contact

the National Restaurant Association askus@restaurant.org

Hudson Riehle

Senior Vice President, Research & Knowledge Group

Bruce Grindy

Vice President & Chief Economist, Research & Knowledge Group

Helen Jane Hearn

Senior Director, Content Strategy

Beth Lorenzini

Managing Editor, Enterprise Marketing

Design:

Dani Smith

Creative Director National Restaurant Association

Susan Raynor

Senior Art Director

National Restaurant Association

Food Styling: **Lisa Cherkasky**Photography: **Scott Suchman**Additional Photography: Getty Images